Project Narrative

Planning and Zoning Board Application

Spectrum Retirement Mesa Brown Road & Ellsworth Road



Prepared for:

Spectrum Retirement Communities, LLC 200 Spruce Street, Suite 200 Denver, CO 80230

Prepared by:

Berry Riddell LLC Wendy Riddell, Esq. Ashley Porter, Planning Assistant 6750 East Camelback Road, Suite 100 Scottsdale, Arizona 85251

PURPOSE OF REQUEST:

The purpose of this request is to rezone the entire project site to LC with a Special Use Permit for a parking reduction, a Special Use Permit to allow for assisted living within the Limited Commercial zoning designation and obtain approval for the development of an approximate 107,144 sq. ft. senior living facility to be operated by Spectrum Retirement Communities (the "Project"). The site is located within the Desert Uplands General Plan area and lies within two zoning designations; RS-43 (Residential Single-Dwelling) and LC (Limited Commercial).



DESCRIPTION OF PROPOSAL:

The proposal is for a new 1 to 2-story, 107,144 sq. ft. senior living facility located west of the NWC East Brown Road and North Ellsworth Road. The project site is vacant and includes three parcels (218-06-141B, 218-06-141C and 218-06-141D) comprising a total of approximately 9.52 acres. Currently, parcel 218-06-141B is zoned RS-43 and parcels 218-06-141C and 218-06-141D are zoned LC. Rezoning the entire site to LC with a Special Use Permit will allow for development of an assisted living facility. The facility will include 167 units, comprised of 97 independent living units, 52 assisted living units and 24 memory care units. Each free-standing casita with feature two units with two bedrooms, two bathrooms a private patio and garage. Each dwelling unit contains a full bathroom and kitchenette or full kitchen in the casita units. Common area amenities include a central dining room, private dining rooms, wellness center, and beauty shop, meeting room, theater, library, game room, a swimming pool and gated courtyard with a terrace.

Spectrum Retirement Communities as the owner/operator will develop a unique assisted living community providing three (3) lifestyle options:

- 1) Independent Congregate Care Living
- 2) Assisted Living
- 3) Memory Care

Spectrum Retirement Mesa will offer seniors over the age of 55 a way to live a healthy and fulfilling life through its month-to-month rental program. It is not a nursing home or apartment community. Spectrum Retirement Communities has a national reputation for building high quality communities. With home offices in Denver, Colorado they have facilities in 11 states, with nearly 3,000 units in 25 communities. Their typical location is in or adjacent to an established residential area, or on infill site, on or near a boundary between commercial and residential uses and near shopping and amenities. The proposed Mesa site is categorized by all of these features.

RELATIONSHIP TO SURROUNDING PROPERTIES:

The project site is surrounded by the following uses and zoning:

North: Residential single-family homes. R1-6 Zoning

East: CVS. LC Zoning

Southeast: Basha's Supermarket and retail stores. LC Zoning

South: Office complex and single-family homes. OC and RS-6 Zoning

West: Vacant. RS-9 Zoning

As outlined above, this site is located in an established residential and commercial area with a variety of supporting retail and service uses nearby. The mix of supportive and compatible land uses in the immediate vicinity of the subject site played a role in the site selection. Spectrum Retirement Communities prefers to locate in close proximity to civic, residential and commercial land uses.

Mesa Popula	ition by Age
Age	2015
15-34	28.3%
35-54	23.6%
55-74	19.8%
75-85+	7.3%

The location chosen for Spectrum Retirement Mesa is appropriate given the mixture of compatible uses in the immediate vicinity and the demographics in the surrounding area. Demographically, there will be a strong demand for assisted living in the vicinity as evidenced by the demographic data above. In 2015, more than a quarter of the Mesa population is above 55 years old. Spectrum Retirement Communities believes there is and will continue to be strong demand for this type of senior housing.

GENERAL PLAN:

Mesa's General Plan 2040 describes five key elements that will guide the continued development of the City, including the element of changing demographics. The two major demographic groups mentioned here are the baby boomers entering their retirement years, and the millennials that are just moving into the work force. The development of the Project serves the needs of both demographics, by providing a quality lifestyle for retired seniors and adding quality jobs to the employment base. As the elderly population in Mesa grows, the need for additional retirement facilities will increase.

In Chapter 4 of the General Plan, the need for an increase in additional housing units is further expressed. From the 2010 population of 482,503, Mesa is expected to grow by approximately 174,430 persons for a total population of 656,933 by 2040. With the expectation that the average household size will drop to approximately 2.4 persons per unit due to an increase in single person households, Mesa will need between 270,000 and 280,000 dwelling units over the planning period. The dominant type of housing provided in Mesa is Single-Residence. An increase in Multi-Residence units will be needed.

The General Plan Character Type for this site is Neighborhood as part of the Desert Uplands Subtype. The primary focus of the Neighborhood Character Type is to provide clean, safe and healthy areas where people want to live. The Project specifically designs their communities in a way to promote this type of environment. Spectrum's facilities have proven to be compatible with established single-family residential neighborhoods.

LOCATION, ACCESSIBILITY AND CIRCULATION:

The 9.52 acre project site is located on East Brown Road just west of North Ellsworth Road near the entrance to Arizona Freeway 202. East Brown Road is a minor arterial with 105' of right-of-way, while North Ellsworth Road is a minor arterial with 110' of right-of-way. A driveway circles the entire site and fire can circulate all the way around the building, and connects to the property to the east through a driveway at the southeast corner of the site. At the neighborhood meeting held on December 7th, neighbors expressed that there was a strong preference not to connect the street to the north. There will be a masonry wall and landscaping constructed on the north boundary to screen the site and provide a buffer for the neighbors.

Vehicular access will occur from Brown Road, with 30' driveways on the southwestern and southeastern corners of the site. Two additional driveways will be constructed on the northeastern and southeastern corners of the site connecting the property to the adjacent site on the eastern side.

A total of 145 parking spaces will be provided, which includes 5 accessible spaces. Parking is located on the southern entrance and western and eastern sides, with a driveway extending around the entire building. There will be 133 parking spaces encircling the main building and each casita will feature four parking spaces. With 1.2 parking spaces required for each independent living unit and 1 parking space per assisted living unit, total required parking for

this site is 192 units. Spectrum Retirement Communities currently operates over 25 assisted living facilities across the United States and has based their anticipated parking requirements on what has been found to be sufficient at their various other locations. Due to the highly dependent nature of this type of community, a reduction in the required parking is found to be consistently appropriate for each site. Here, we request a Special Use Permit for a reduction in the total amount of required parking to 145 spaces. Spectrum has chosen to utilize their space for abundant landscaping, which tends to be a better use for their intended residents than parking.

The City of Mesa will provide sanitary sewer, potable water and gas. Electricity will be provided by SRP.

SITE & BUILDING:

At the time of the application, the site was vacant. Anticipated start of construction will occur after the entitlement and permitting processes are complete, anticipated to be one to one and a half years.

Building Design:

The design of Anthem Senior Living will feature high quality architecture and building materials resulting in a safe, comfortable, functional and attractive development. The main building is two stories in height and will not exceed an elevation of 30' measured as the mean height between the plate line and the ridge of the roof as defined by Mesa zoning ordinance. The building has been designed to blend in with the surrounding communities by utilizing stucco in natural tones, sand-colored stone veneer and a concrete tile roof. The facades are given interest with varying roof transitions, pop out areas and scoring patterns.

Each of the three one-story casitas will feature two dwelling units. Each two bedroom, two bathroom unit will include a private patio and garage. Varying architectural features create an attractive visual design that compliments the desert landscape, incorporating materials such as decorative stone veneer and wrought iron.

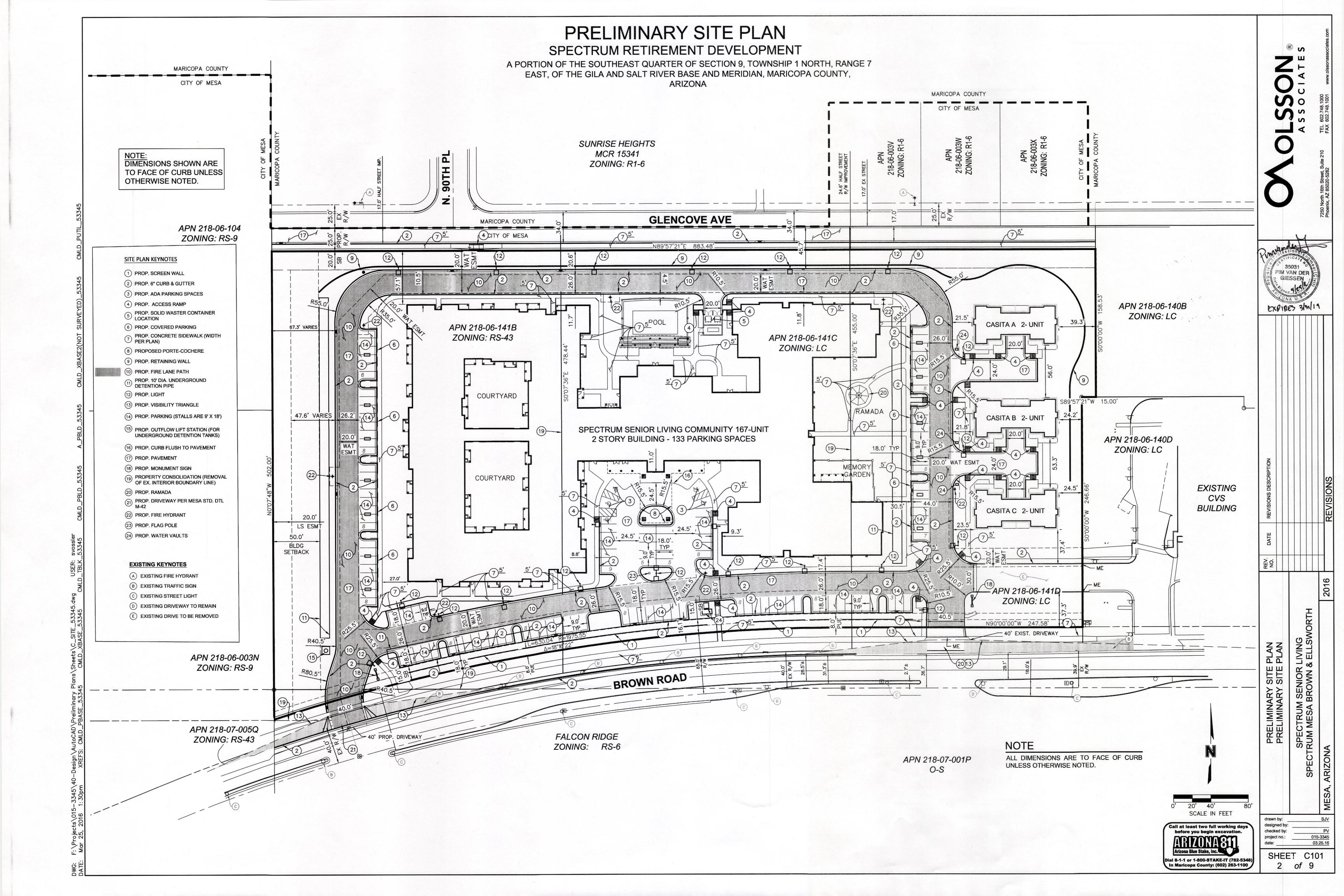
Developer will provide landscaped, shaded, and lighted pedestrian paths and walkways from parking areas to buildings. A monument sign has been proposed that will be composed of stone veneer with cast stone capstones.

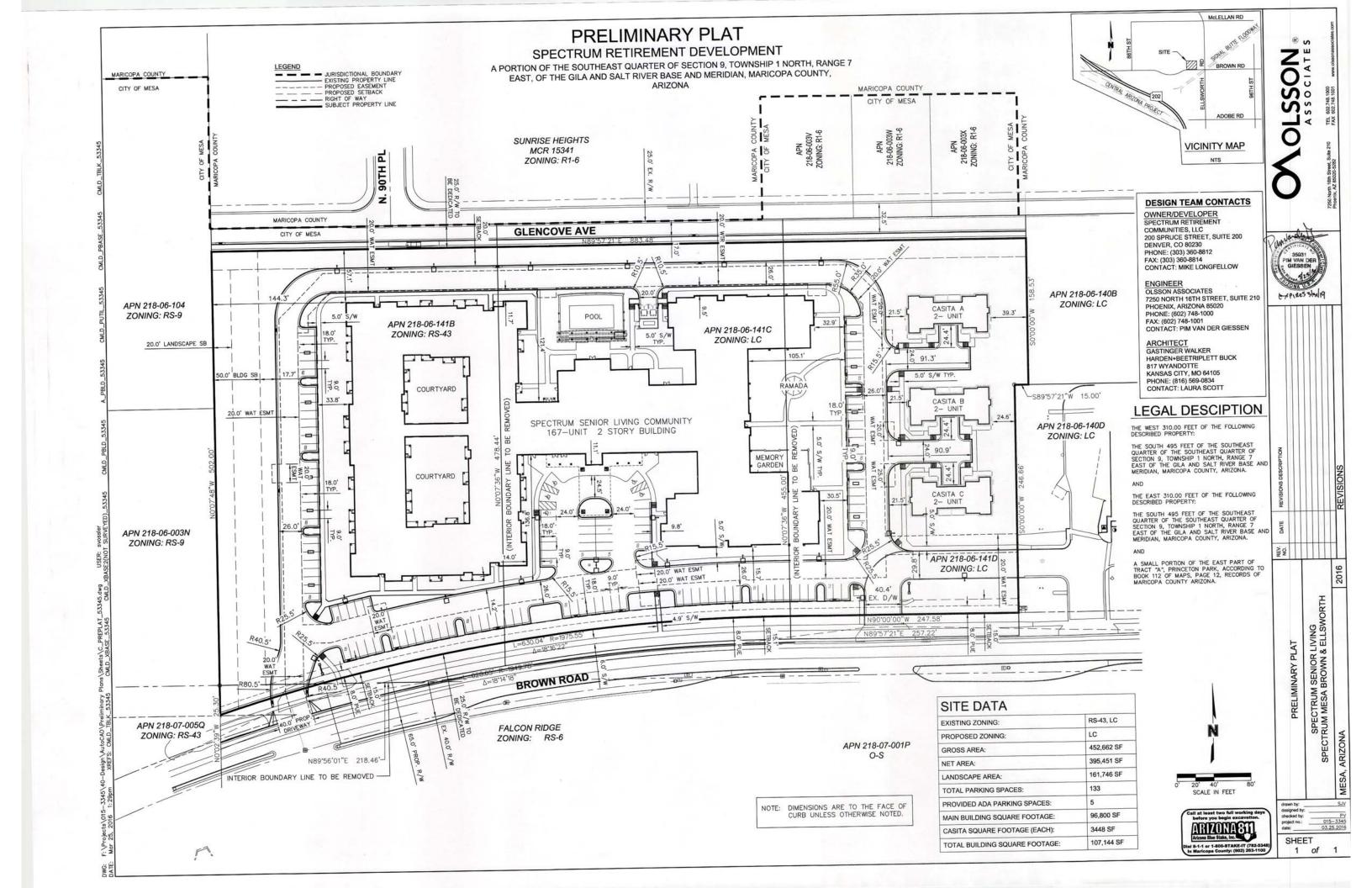
It is anticipated that the development will occur in one phase.

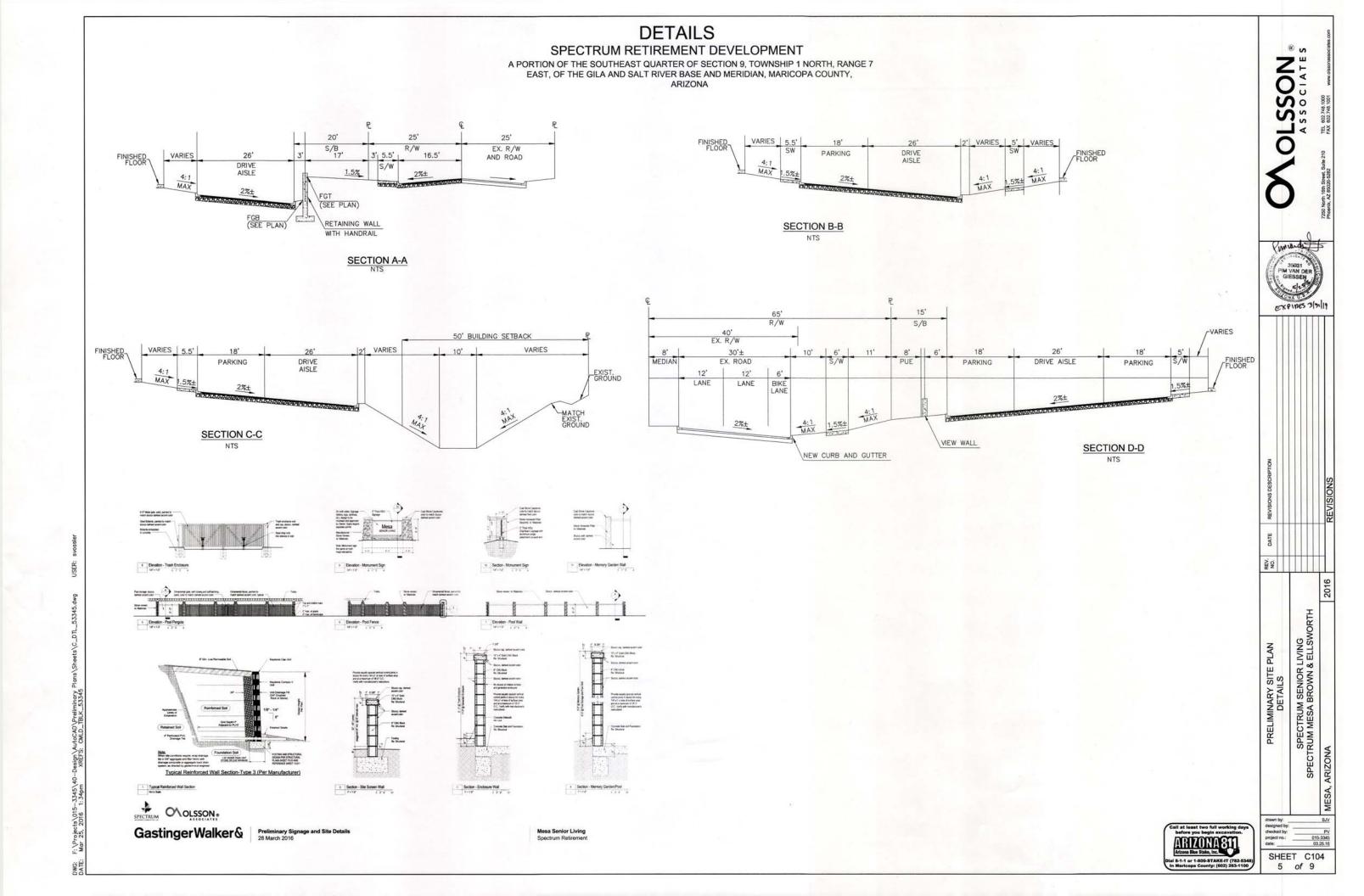
Development Standards:

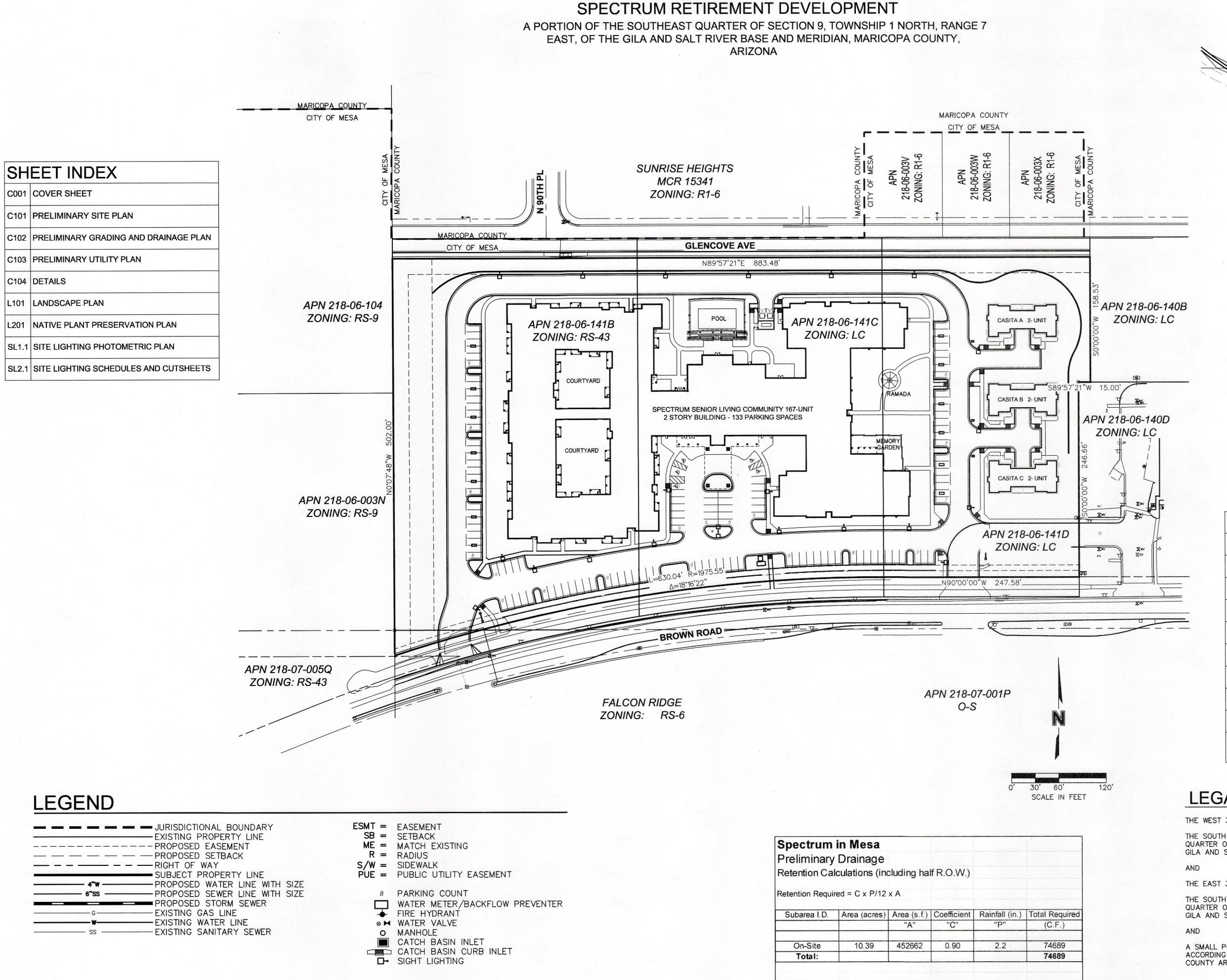
Lot and Density Standards					
Standard	Requirements (LC)	Proposed			
Minimum Lot Area	10,000 sq. ft.	452,662 sq. ft.			
Minimum Lot Width	100'	883'			
Minimum Lot Depth	100'	404'			

Building Form and Location					
Standard	Requirements (LC)	Proposed			
Maximum Height	30'	30'			
Front Setback	15'	15'			
Eastern Setback	15'	30'			
Western and Rear Setback	25'	45'			
Maximum Residential Density	25 du/acre	17.5 du/acre			









PRELIMINARY SITE PLAN

Underground CMP Pipe Calculation

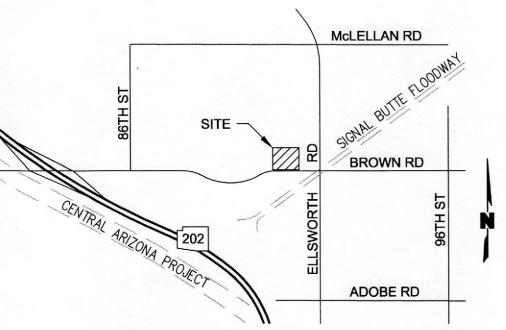
951

Number

Storage Volume (cf)

74691

DIAMETER (ft) Length (ft)



VICINITY MAP

NTS

DESIGN TEAM CONTACTS

OWNER/DEVELOPER SPECTRUM RETIREMENT COMMUNITIES, LLC 200 SPRUCE STREET, SUITE 200 **DENVER, CO 80230** PHONE: (303) 360-8812 FAX: (303) 360-8814 CONTACT: MIKE LONGFELLOW

ENGINEER OLSSON ASSOCIATES 7250 NORTH 16TH STREET, SUITE 210 PHOENIX, ARIZONA 85020 PHONE: (602) 748-1000 FAX: (602) 748-1001 CONTACT: PIM VAN DER GIESSEN

ARCHITECT GASTINGER WALKER HARDEN+BEETRIPLETT BUCK 817 WYANDOTTE KANSAS CITY, MO 64105 PHONE: (816) 569-0834 CONTACT: LAURA SCOTT

SITE DATA	
EXISTING ZONING:	RS-43, LC
PROPOSED ZONING:	LC
GROSS AREA:	452,662 SF
NET AREA:	395,451 SF
LANDSCAPE AREA:	161,746 SF
TOTAL PARKING SPACES:	133
PROVIDED ADA PARKING SPACES:	5
MAIN BUILDING SQUARE FOOTAGE:	96,800 SF
CASITA SQUARE FOOTAGE (EACH):	3448 SF
TOTAL BUILDING SQUARE FOOTAGE:	107,144 SF

LEGAL DESCIPTION

THE WEST 310.00 FEET OF THE FOLLOWING DESCRIBED PROPERTY:

THE SOUTH 495 FEET OF THE SOUTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 1 NORTH, RANGE 7 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, MARICOPA COUNTY, ARIZONA.

THE EAST 310.00 FEET OF THE FOLLOWING DESCRIBED PROPERTY:

THE SOUTH 495 FEET OF THE SOUTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 1 NORTH, RANGE 7 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, MARICOPA COUNTY, ARIZONA.

A SMALL PORTION OF THE EAST PART OF TRACT "A", PRINCETON PARK, ACCORDING TO BOOK 112 OF MAPS, PAGE 12, RECORDS OF MARICOPA COUNTY ARIZONA.

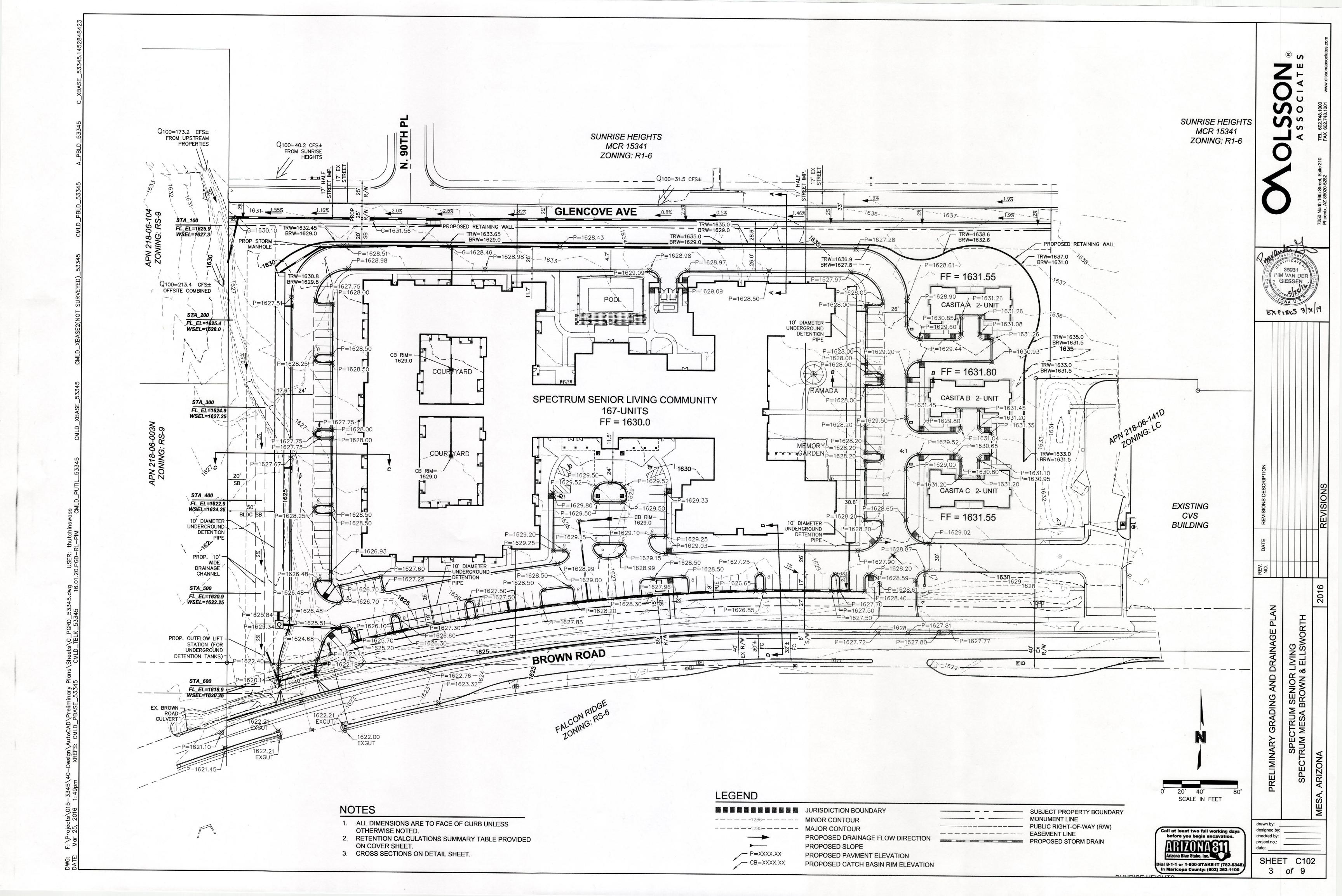


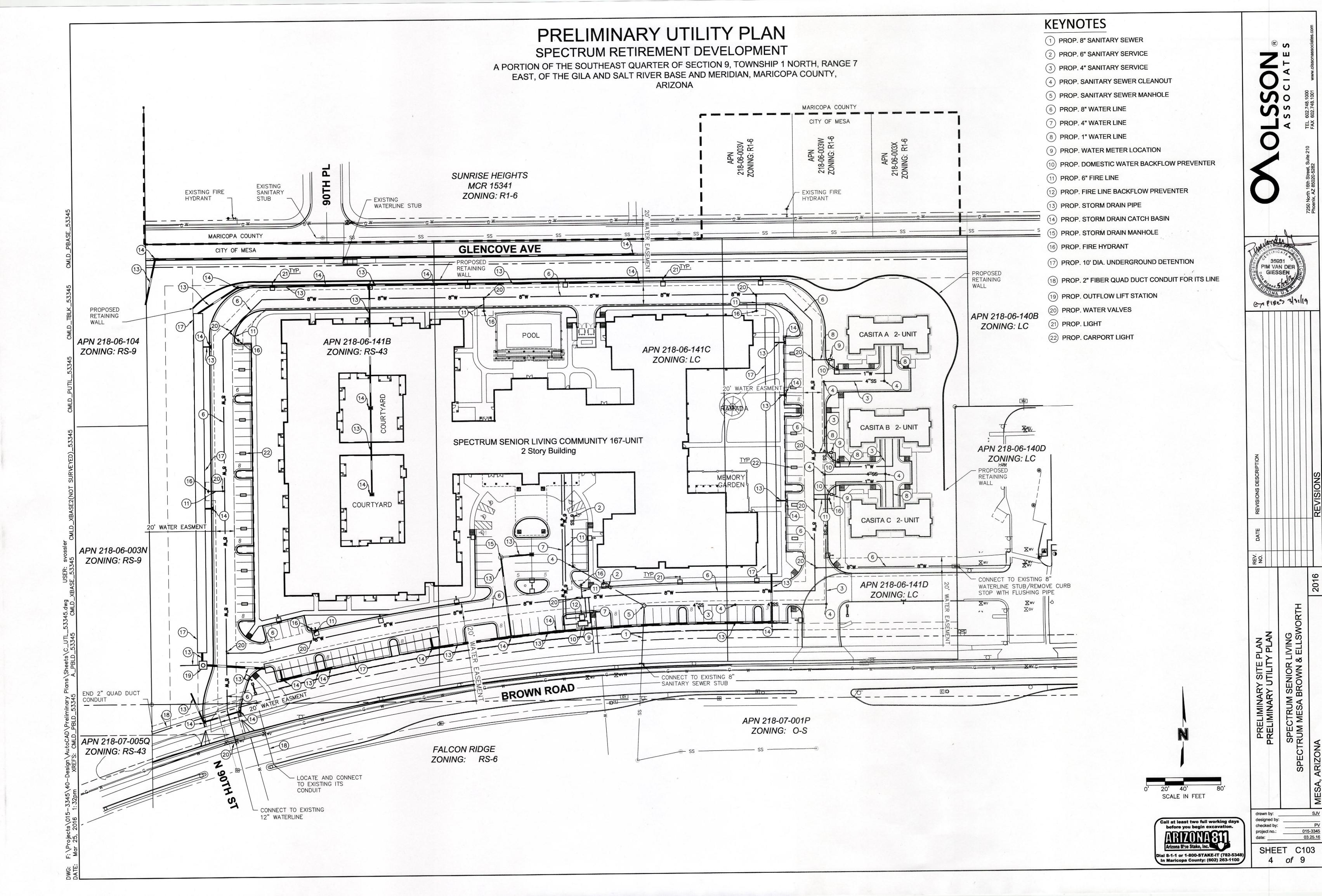
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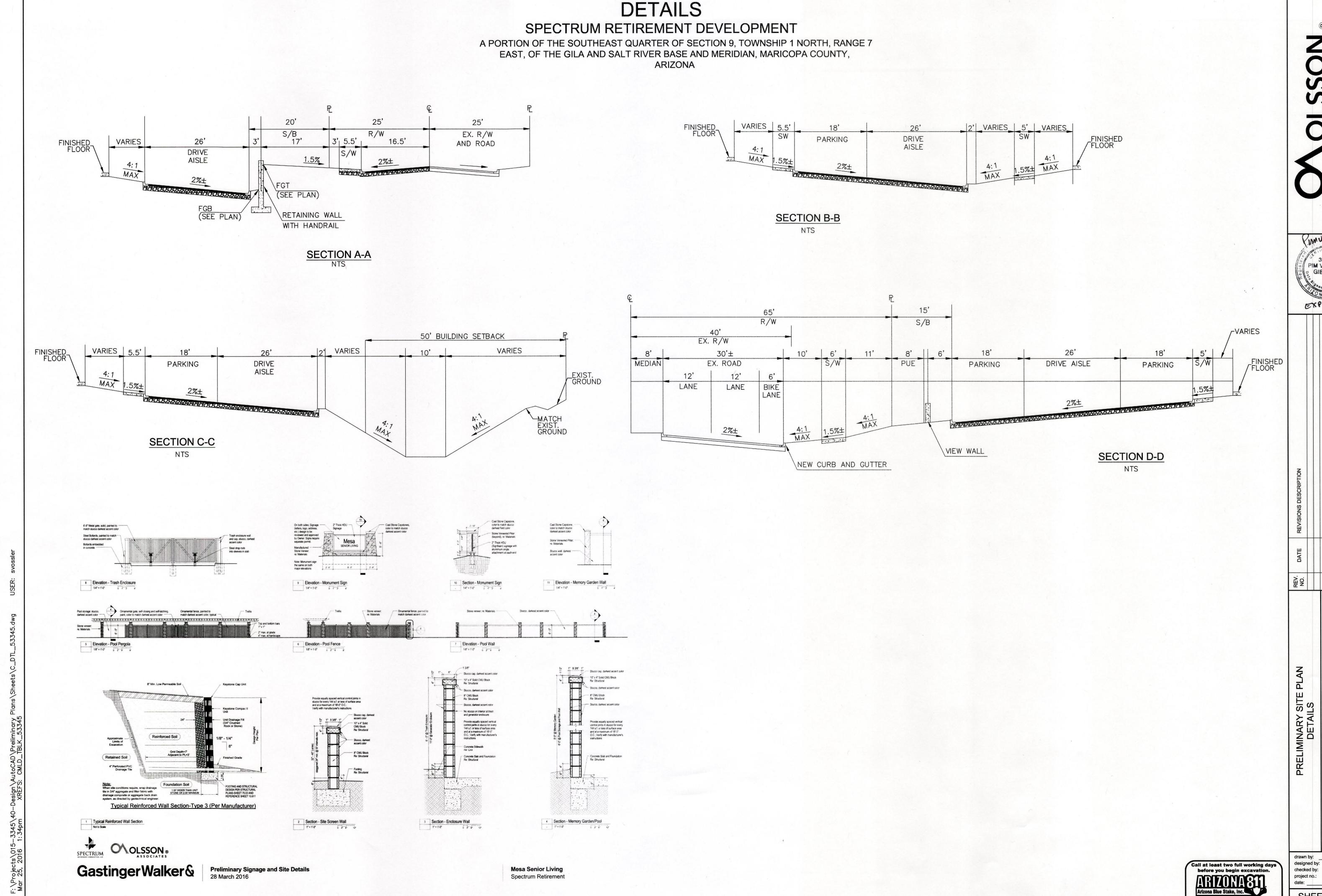
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PIM VAN DER EXPIRES 3/31/19

SHEET C001 of 9







XOLSSON ®
ASSOCIATES

7250 North 16th Street, Suite Phoenix, AZ 85020-5282

PIM VAN DER CONA U.S. SONA U.S. SINIII

REV. DATE REVISIONS DESCRIPTION

2016

REVISIONS DESCRIPTION

REVISIONS

SPECTRUM SENIOR LIVING
SPECTRUM MESA BROWN & ELLSWORTH

rawn by: SJV
esigned by: PV
hecked by: PV
roject no.: 015-3345
ate: 03.25.16

SHEET C104 5 of 9

Dial 8-1-1 or 1-800-STAKE-IT (782-5348) In Maricopa County: (602) 263-1100



South Elevation



North Elevation



West Elevation

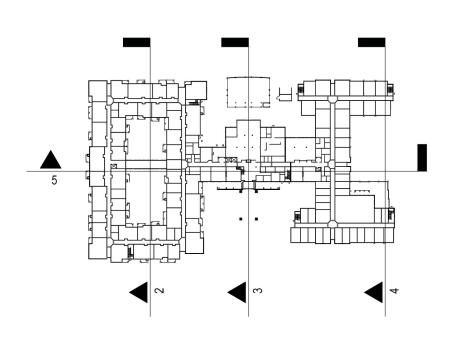


East Elevation









A - Section/Elevation - Looking West



B - Section/Elevation - Looking West



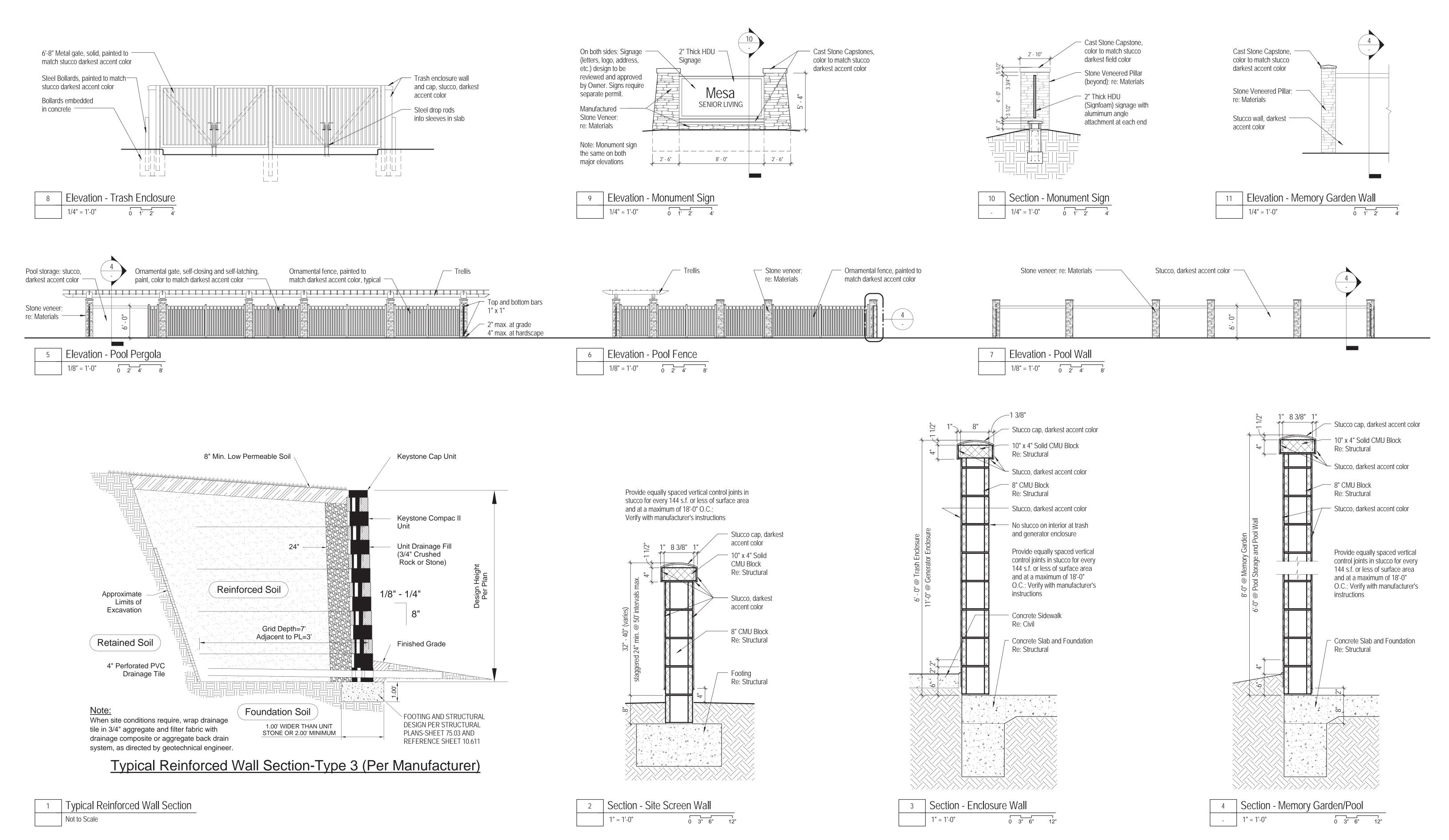
C - Section/Elevation - Looking West



D - Section/Elevation - Looking North





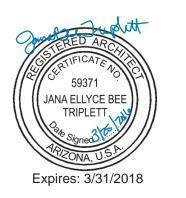


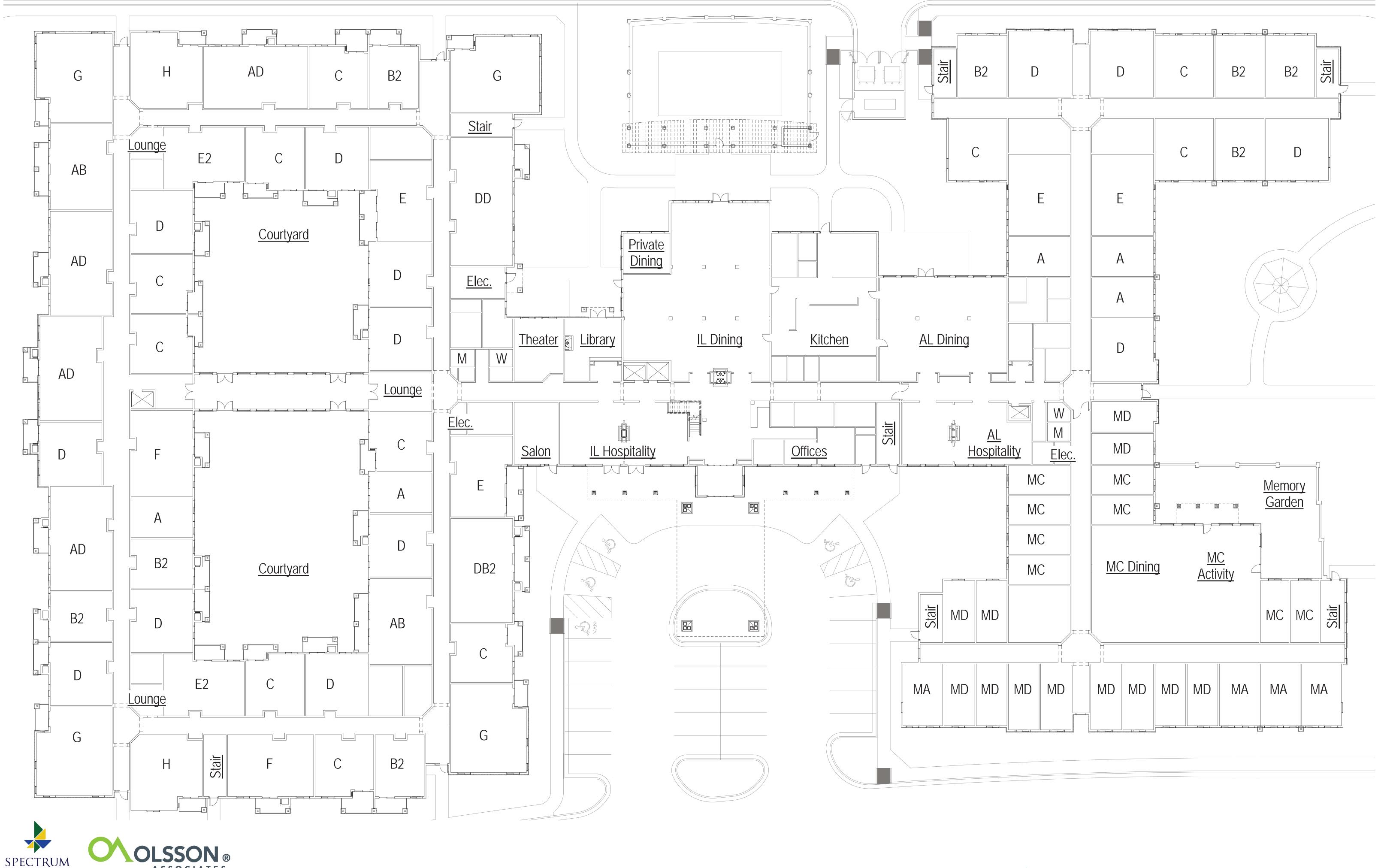












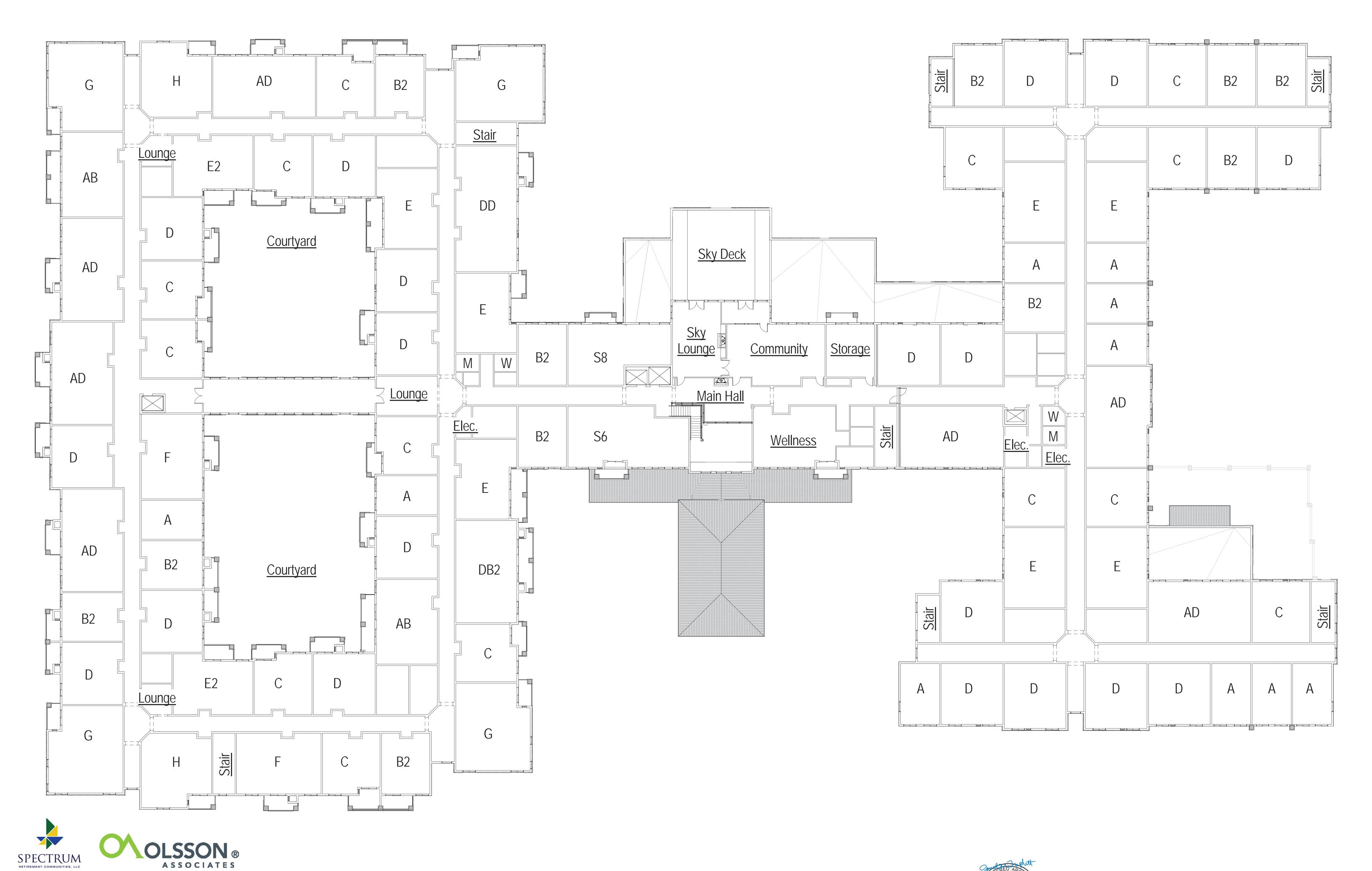




Preliminary First Floor Plan

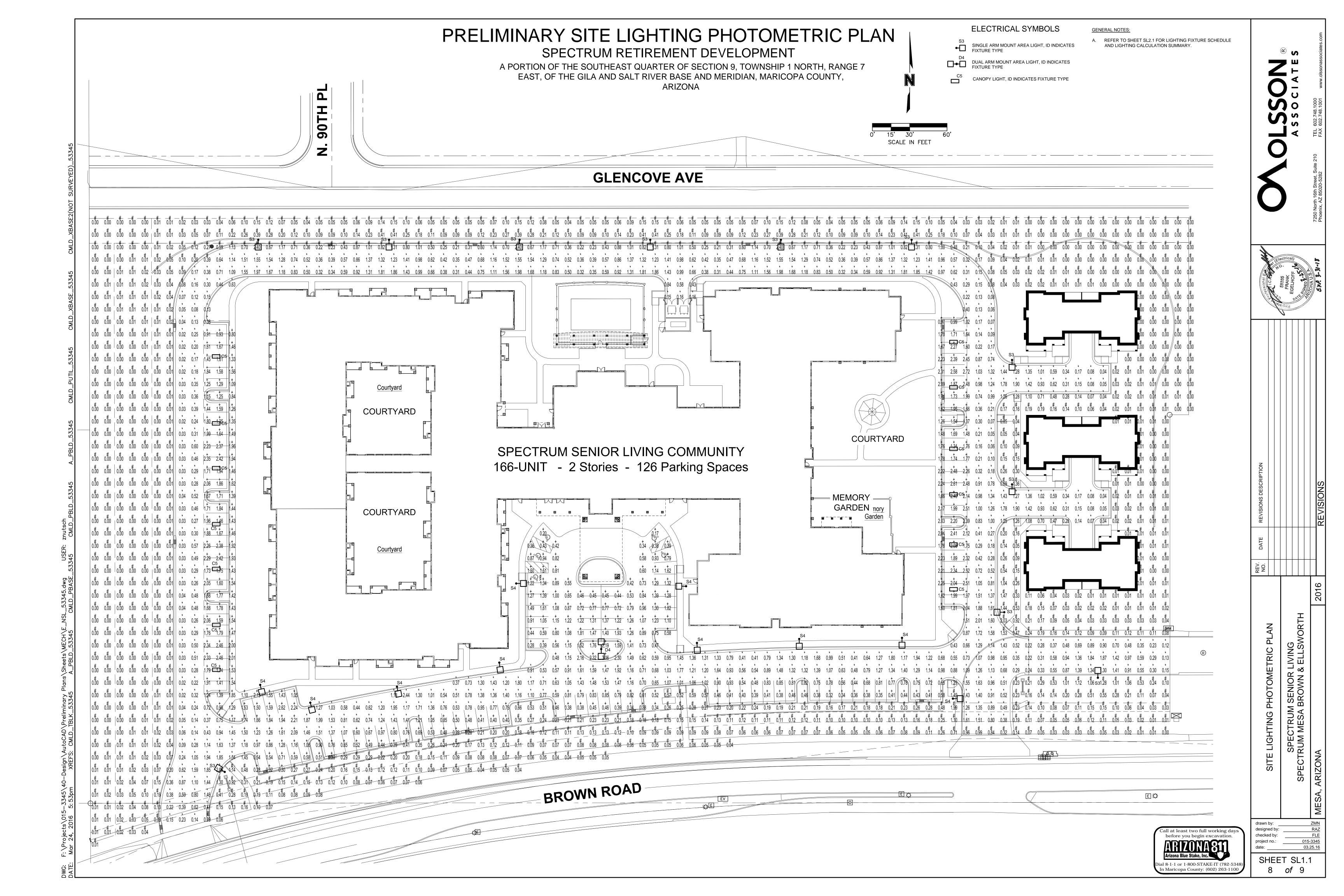
28 March 2016











PRELIMINARY SITE LIGHTING SCHEDULES AND CUTSHEETS PLAN

SPECTRUM RETIREMENT DEVELOPMENT

A PORTION OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 1 NORTH, RANGE 7 EAST, OF THE GILA AND SALT RIVER BASE AND MERIDIAN, MARICOPA COUNTY, ARIZONA

LI	GHTING FIXTURE SCHEDULE							
ID	DESCRIPTION	MANUFACTURER	CATALOG NO.	LAMPS	LOAD	VOLTAGE	MOUNTING	COMMENTS
C5	LED CANOPY LIGHT, TYPE V RECTANGULAR DISTRIBUTION, BIRD SHROUD	LITHONIA	DSXSC LED-10C-700-30K-T5R-MVOLT-SRM	3000K LED'S	26	120	CANOPY SURFACE MOUNT	ARCHITECT TO VERIFY FIXTURE FINISH
D4	DUAL LED AREA LIGHT, TYPE IV DISTRIBUTION, DARK BRONZE FINISH	SPAULDING	CL1-A-30L-U-3K-4-DB-SSS-16-40-1	3000K LED'S	70	120	16'-0" SQUARE STRAIGHT STEEL POLE, 6" AFG CONCRETE BASE, OAMH = 16' -6"	ARCHITECT TO VERIFY POLE AND FIXTURE FINISH
S3	SINGLE LED AREA LIGHTING TYPE III DISTRIBUTION, DARK BRONZE FINISH	SPAULDING	CL1-A-30L-U-3K-3-DB-SSS-16-40-1	3000 LED'S	70	120	16'-0" SQUARE STRAIGHT STEEL POLE, 6" AFG CONCRETE BASE, OAMH = 16' -6"	ARCHITECT TO VERIFY POLE AND FIXTURE FINISH
S4	SINGLE LED AREA LIGHT, TYPE IV DISTRIBUTION, DARK BRONZE FINISH	SPAULDING	CL1-A-30L-U-3K-4-DB-BC-SSS-16-40-1	3000K LED'S	70	120	16'-0" SQUARE STRAIGHT STEEL POLE, 6" AFG CONCRETE BASE, OAMH = 16' -6"	ARCHITECT TO VERIFY POLE AND FIXTURE FINISH

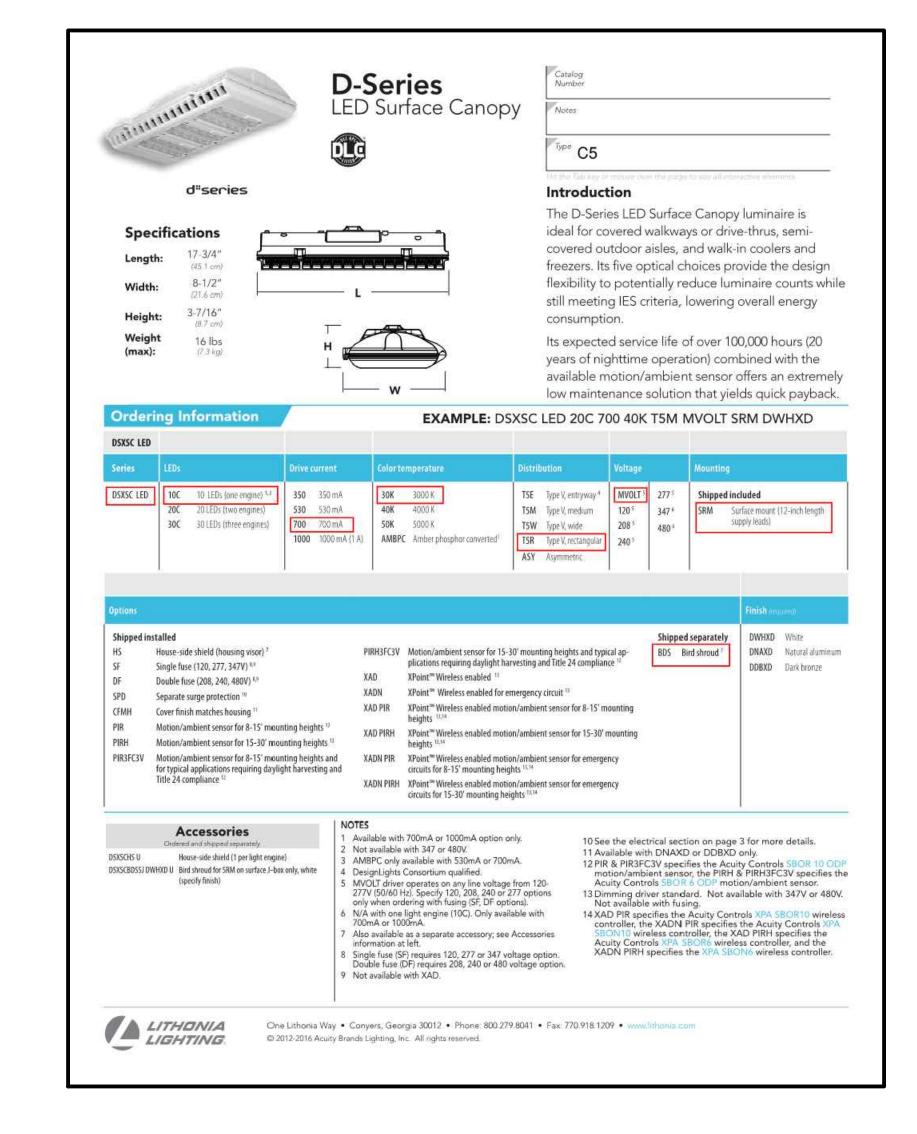
CALC	ULAT	IONS LUMINAIRE SCHEDULE						
SYMBOLS	LABEL	CATALOG NUMBER	DESCRIPTION	LAMP	FILE	LUMENS	LLF	WATTS
	C5	DSXSC LED-10C-700-30K-T5R-MVOLT	LITHONIA LED CANOPY	3000K LED'S	DSXSC_LED_10C_700_30K_T5R_MVOLT.IES	2,700	0.90	26
\$	F1	OLBF-B-3000K-DDB	LITHONIA LED GROUND MOUNT	3000K LED'S	NOT USED FOR PHOTOMETRIC DISTRIBUTION	592		12
 -	D4	CL1-A-30L-U-3K-3-DB-SSS-16-40-1	SPAULDING CIMARRON LED	30-3000K LED'S	CL1-30L-3K-4.IES	6,463	0.90	70
•-	S3	CL1-A-30L-U-3K-3-DB-SSS-16-40-1	SPAULDING CIMARRON LED	30-3000K LED'S	CL1-30L-3K-3.IES	6,192	0.90	70
-	S4	CL1-A-30L-U-3K-4-DB-BC-SSS-16-40-1	SPAULDING CIMARRON LED	30-3000K LED'S	CL1-30L-3K-4.IES	6,463	0.90	70

HORIZONTAL LIGHTING CALCULATIONS								
AREA	SYMBOL	MAXIMUM	MINIMUM	AVERAGE	AVG/MIN	MAX/MIN		
PARKING	+	3.08	0.17	1.34	7.9	18.13		
DRIVES	*	2.07	0.01	0.70	-	-		
PERIPHERY	#	2.32	0.00	N/A	N/A	N/A		

2. CALCULATIONS INCLUDE AREA LIGHTING LUMINAIRES ONLY. XTERIOR BUILDING LIGHTING NOT INCLUDED.

Cimarron CL1 Area/Site Lighting D4, S3, S4 Stylish vertically finned die-cast solid
 3000K, 80 CRI; 4000K, 70 CRI; 5000K, 67 CRI top housing and lower heat sink optimize • Stainless steel bezel(s) Choice of 72 high brightness LED con-Isolated electrical compartment with figurations with individual acrylic lenses integral heat sinking for cooler simed to produce IES type II, III, IV and V distributions and auto optics operation and longer driver life Backlight control option reduces spill Drivers have greater than 90% power light behind pole by 85%, doesn't factor and less than 20% THD change fixture appearance or EPA Optional continuous dimming to 10% or dual circuitry available Automatic thermal self protection Listed to UL1598 and CSA C22.2#250.0- 20KA surge protection with an end of life 24 for wet locations Increased lumen ouput with use LED indicator 60,000 hours life (L90 @ 40°C)* of 1050mA driver (90L only) Shipped with upswept or straight arm
 DesignLights Consortium qualified for uniform look and ease of installation

• Turtle friendly Amber available -40 deg C to 40 deg C ambient operation · Lektrocote TGIC polyester powder coat finish ORDERING INFORMATION CL1 -BC Backlight control 277V, 50/60 Hz CD Continuous dimming 035 350mA Amber CCT 1 120V 5K 5000K, 67CRI WB Wall bracket 2 208V AM Amber (590 RPA3 3" Round pole adapter MOUNTING 105 1050mA (use with 3 240V 90L only for higher RPA4 4" Round pole adapter for "Turtle Friendly" 4 277V lumen output) tion (6" straight RPA5 5" Round pole adapter 5 480V, 60 Hz rigid arm included & RPA6 6" Round pole adapter acceptable for 90° F 347V, 60 Hz F(X) Fusing (replace X with volt-E4 220V, 50 Hz age: 1-120V, 2-208V, 3-240V, AD Decorative arm mount 4-277V, 5-480V, F-347V) const. (6" decorative VG Vandal guard acceptable for 90° 1A Auto Front Row 7PR Photocell receptacle (7-pin GR Gray ANSI C136,41-2013 recep-3 Type III MAF Mast arm fitter for tacle for use with standard 4 Type IV Type I Rotated RD Red 2 3/8" mast arm shorting caps, and ANSI 90° right C136.41 external wireless bracket, includes 6 5M Type V Medium straight rigid arm Type I Rotated option to add occupancy 5W Type V Wide sensing capability when using 2L Type II Rotated with compatible external wireless devices. 3L Type III Rotated 2AR Auto Front Row 100 left Type II Rotated MOTION CONTROL OPTIONS Type II Rotated 4L Type IV Rotated SCO No light output when no motion detected / On/ Off 2AL Auto Front Row 2R Type II Rotated Type II Rotated SCL Add-on occupancy sensor 90° right 3R Type III Rotated SCP Programmable dimming 4R Type IV Rotated SCPW Programmable dimming WIRELESS CONTROL OPTIONS WIR wiSCAPE WIRSC wiSCAPE with motion TCM Totus Control Module *See specification page for complete fixture data SPAULDING 222







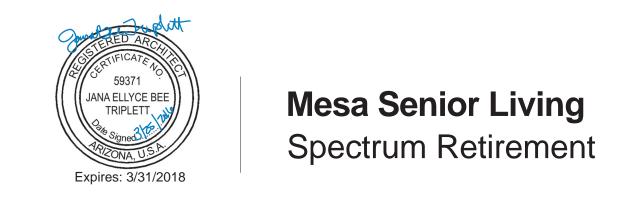


designed by: checked by: project no.: 015-3345 SHEET SL2.1

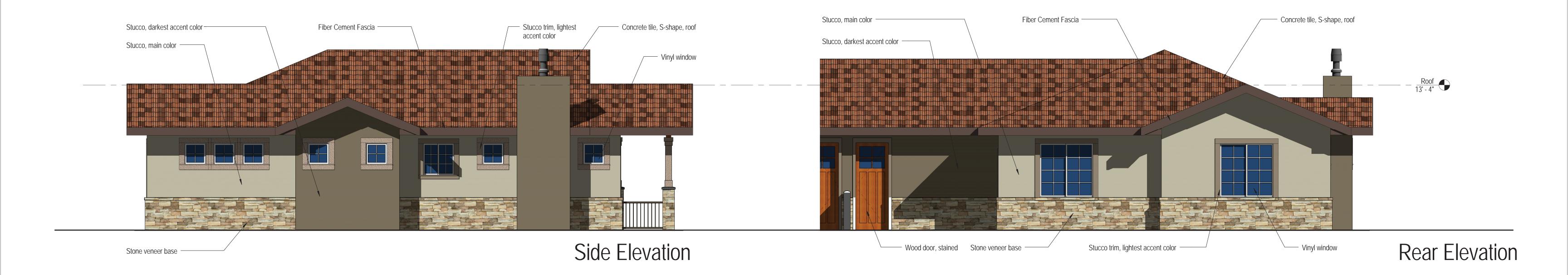






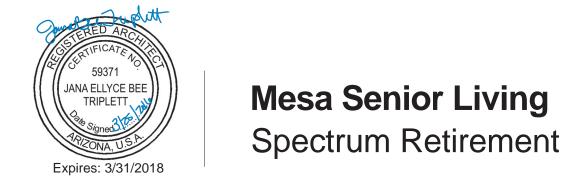




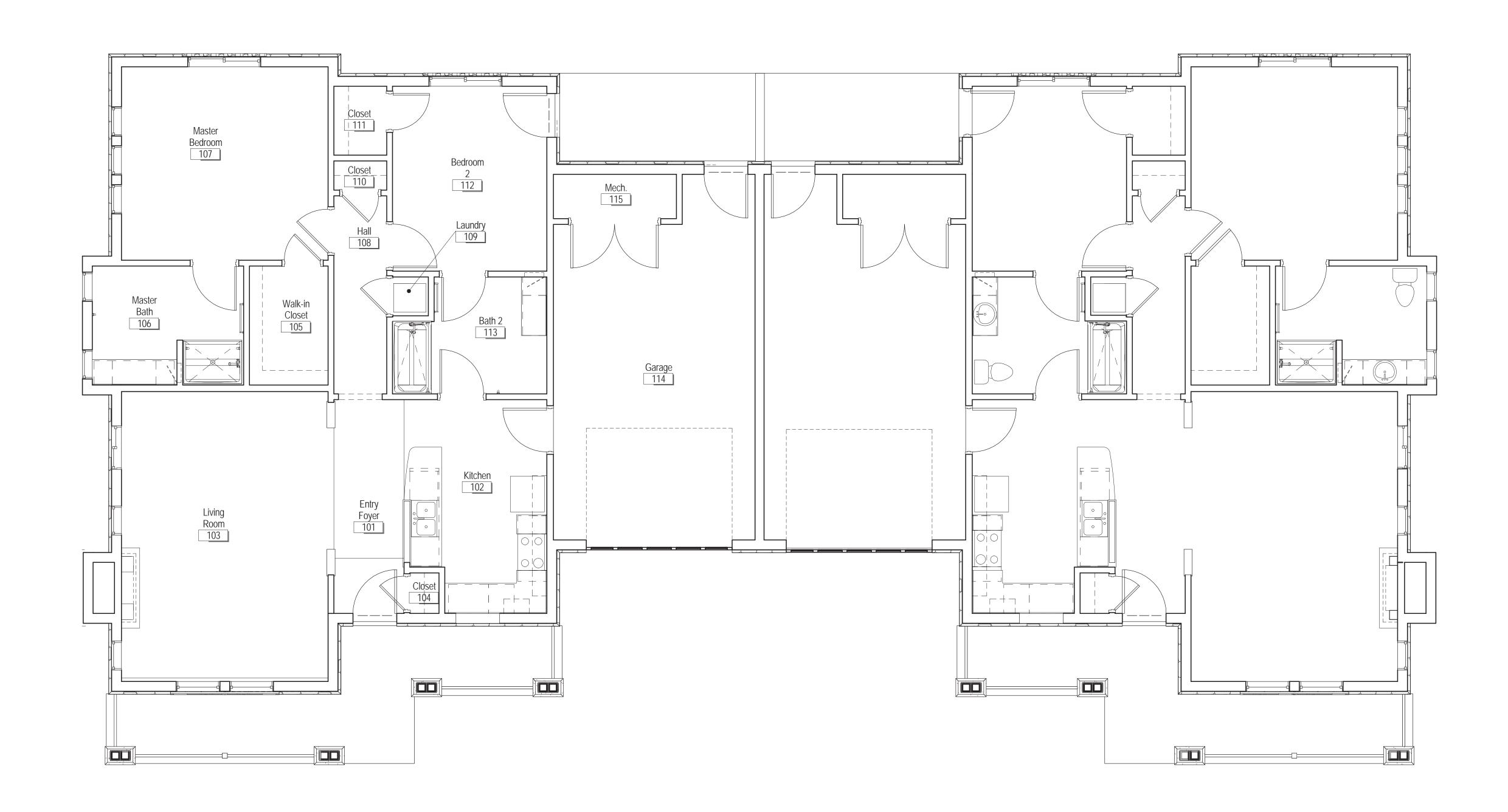








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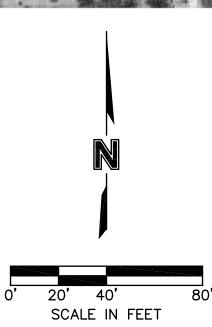


0 1' 2' 4'

NOTES:

1. NATIVE PLANT INVENTORY IN PROGRESS

2. PLANT MATERIAL WITHIN 10 FT OF PROPERTY LINE TO BE FENCED FOR PROTECTION.





REV.

SPECTRUM SENIOR LIVING RUM MESA BROWN & ELLSWORTH NATIVE PLANT PRESERVATION PLAN

SHEET L201 of 9

^{3.} ALL SALVAGEABLE MATERIAL TO BE MAINTAINED WITH IRRIGATION IN AN ON-SITE NURSERY AND REUSED IN FINAL LANDSCAPE DESIGN.